

From Bottlenecks To Breakthroughs: Predictive Analytics As A Driver Of Operational Excellence In U.S. Manufacturing Smes

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Abstract

The increasing complexity of global supply chains and intensifying competition has made operational excellence a strategic priority for manufacturing small and medium-sized enterprises (SMEs) in the United States. Predictive analytics has emerged as a promising tool to address persistent operational bottlenecks by leveraging data-driven insights to improve efficiency, reduce downtime, and enhance productivity. This study investigates the adoption, applications, and impact of predictive analytics on operational performance among U.S. manufacturing SMEs. Using a mixed-method approach, survey data from 187 SMEs across four subsectors—automotive supply, electronics, food processing, and machinery—were analyzed alongside regression modeling to assess the relationship between adoption intensity and performance outcomes. The results reveal that predictive maintenance (46%) and demand forecasting (39%) are the most widely adopted applications, while supply chain optimization (22%) and workforce scheduling (18%) remain underutilized. Regression findings indicate a statistically significant positive relationship between adoption intensity and operational performance ($\beta = 0.412$, $p < 0.001$), with larger firms and electronics SMEs showing greater benefits. Reported advantages include downtime reduction (62%), improved inventory management (55%), and defect reduction (48%). The study concludes that predictive analytics is a driver of operational excellence, though adoption remains uneven due to financial, technical, and skills-related barriers. Recommendations include phased adoption strategies, targeted workforce upskilling, and supportive policy interventions to expand access for smaller firms. The findings contribute to the growing discourse on digital transformation in manufacturing by highlighting how predictive analytics can enable SMEs to move from operational bottlenecks to breakthroughs in competitiveness.

Keywords: Operational excellence, Predictive analytics, Manufacturing SMEs, U.S. industry, Data-driven decision-making

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I. Introduction

In the United States, small and medium-sized enterprises (SMEs) represent a critical component of the manufacturing sector's economic fabric, contributing significantly to employment, innovation, and industrial output (U.S. SBA, various years). Yet many U.S. manufacturing SMEs consistently encounter operational bottlenecks that diminish performance: unpredictable equipment failures, quality deviations, inefficient inventory management, and production delays (Kasiri, Cirino, & Narimanian, 2024). These challenges are exacerbated by global competition, rising customer expectations for reliability and speed, and the amplified risks exposed by supply chain disruptions (e.g., COVID-19, raw materials shortages). As these pressures mount, merely reacting to disruptions is no longer sufficient; firms must shift toward more anticipatory, data-driven modes of operation.

Predictive analytics—defined here as leveraging historical and real-time operational data, statistical and machine learning methods to forecast failures, quality anomalies, demand swings, and other events—offers a pathway from reactive firefighting to proactive operational excellence. While large manufacturers have demonstrated measurable gains from predictive maintenance, real-time anomaly detection, and demand forecasting (e.g., reductions in downtime, yield improvement, operational cost savings), evidence concerning SME adoption is more fragmented (Hassankhani Dolatabadi & Budinska, 2021; Çınar, Nuhu, Zeeshan, Korhan, Asmael, & Safaei, 2020). In particular, the smaller scale, thinner margins, and less advanced digital infrastructure of many SMEs complicate both implementing predictive analytics and quantifying its returns.

The literature reveals several gaps in understanding that motivate further investigation. First, although awareness of business analytics (BA) and its potential benefits is relatively high among U.S. SMEs—Kasiri, Cirino, & Narimanian (2024) find that approximately 70% of SMEs interviewed are aware of analytics trends—there remains a dearth of in-depth empirical work documenting how predictive analytics (a subset or extension of BA) has been applied in U.S. manufacturing SMEs to overcome specific bottlenecks. Second, many studies focus on Industry 4.0 and digitalization more generally, rather than isolating predictive analytics and tracing its causal impact on operational metrics such as unplanned downtime, yield, or throughput (SMEs, Barriers and Opportunities on Adopting Industry 4.0: A Review, 2022). Third, the extant research identifies barriers like lack

of expertise, cost, legacy equipment, and organizational culture (Kasiri et al., 2024; On the edge of Big Data: Drivers and Barriers, 2023), but less is known about how SMEs overcome those barriers in practice—what enabling conditions, strategies, or incremental approaches succeed.

Given these gaps, this paper seeks to explore under what conditions predictive analytics can act as a driver of operational excellence in U.S. manufacturing SMEs. Operational excellence is conceptualized here as sustained improvements in efficiency, reliability, yield, flexibility, and cost effectiveness, particularly through reducing unplanned downtime, reducing defects/scrap, increasing throughput, improving lead times, and optimizing inventory. Predictive analytics, when effectively adopted, holds promise for anticipating failures, detecting anomalies early, aligning production more closely with demand, and enabling more responsive maintenance strategies. However, realizing these potential gains in SMEs depends not only on technical solutions but on organizational capabilities, data readiness, investment commitment, and alignment of analytics outputs with decision-making processes.

Accordingly, the objectives of this study are fourfold: (1) to map the common bottlenecks in U.S. manufacturing SMEs and illustrate how predictive analytics can address these; (2) to synthesize empirical evidence on performance outcomes when SMEs implement predictive analytics; (3) to identify technical, organizational, economic, and external barriers and enablers in the U.S. SME manufacturing context; and (4) to propose a practicable framework for SMEs and stakeholders to adopt predictive analytics such that operational excellence outcomes are made measurable and sustainable. The central research question is: Under what conditions, via what mechanisms, and facing what constraints, can predictive analytics enable U.S. manufacturing SMEs to convert bottlenecks into breakthroughs in operational performance?

II. Literature Review

Conceptual Perspectives on Predictive Analytics and Operational Excellence

Predictive analytics (PA) is defined as the application of statistical, machine learning, and data mining techniques to historical and real-time data in order to forecast likely future outcomes (Delen & Demirkan, 2013). In manufacturing, PA encompasses predictive maintenance, anomaly detection, yield optimization, and demand forecasting. These applications are intended to preempt operational bottlenecks such as machine failures, material shortages, or quality defects. By enabling proactive intervention, PA aligns with the broader philosophy of operational excellence (OE), which emphasizes continuous improvement, waste reduction, and reliability in processes (Tortorella et al., 2019).

For SMEs, operational excellence is particularly critical because they operate with limited slack resources and narrower profit margins. Bottlenecks such as unplanned downtime or inconsistent quality directly threaten their competitiveness and survival (Kasiri, Cirino, & Narimanian, 2024). PA thus holds conceptual promise as a transformative capability: it can extend lean and Six Sigma practices by embedding foresight into operational processes. Studies have argued that analytics and Industry 4.0 technologies serve as enablers of lean production systems by creating data visibility and facilitating decision-making under uncertainty (Telukdarie, Buhulaiga, & Aigbavboa, 2022).

Theoretical Foundations

Several theoretical perspectives underpin the relationship between predictive analytics and operational excellence in SMEs.

First, the Resource-Based View (RBV) posits that firms derive competitive advantage from resources that are valuable, rare, inimitable, and non-substitutable (Barney, 1991). Predictive analytics capabilities—data infrastructure, modeling expertise, and analytic decision cultures—represent such strategic resources when SMEs can cultivate them.

Second, the Technology Acceptance Model (TAM) and the Diffusion of Innovation (DOI) frameworks explain adoption behavior. SMEs adopt predictive analytics when they perceive high usefulness and relative advantage, but adoption is slowed if tools are complex, costly, or incompatible with existing systems (Rogers, 2003; Davis, 1989). In SMEs, owner-manager attitudes and risk perceptions are especially influential in adoption decisions (Kasiri et al., 2024).

Third, the Sociotechnical Systems Theory suggests that predictive analytics success depends on aligning technical components (data, algorithms, sensors) with social elements (people, processes, and culture). Research shows that even when predictive models perform well, SMEs often fail to realize value unless workflows, maintenance planning, and decision rights are redesigned to use predictions effectively (Willetts, Burden, & Thomas, 2020).

Together, these theories provide a framework for understanding both the potential value of predictive analytics and the organizational challenges SMEs must overcome.

Empirical Review

Empirical research on predictive analytics (PA) in manufacturing has grown rapidly, although much of the evidence is drawn from large firms, with limited but emerging work on small and medium-sized enterprises (SMEs). The following review synthesizes empirical studies to highlight adoption trends, benefits, challenges, and country-specific findings.

Studies of large manufacturing firms consistently report that predictive analytics delivers tangible operational benefits. For example, McKinsey & Company (2017) found that predictive maintenance reduced machine downtime by up to 50% and lowered maintenance costs by 10–40% in global manufacturing plants. Similarly, Lee, Kao, and Yang (2014) demonstrated through case analysis that predictive analytics enabled energy-efficient production scheduling, improving yield and reducing scrap rates. While these findings confirm the transformative potential of analytics, their generalizability to SMEs remains constrained because of differences in resource availability and technological maturity.

SMEs face distinct adoption patterns. Çınar et al. (2020) examined SMEs implementing predictive maintenance via machine learning, finding that adoption significantly improved machine utilization and reduced unexpected downtime. However, they emphasized challenges in data collection from legacy equipment, a problem more acute in SMEs compared to large firms. Hassankhani Dolatabadi and Budinska (2021), in their systematic review of SME predictive maintenance solutions, reported that SMEs are attracted to lightweight, low-cost tools rather than enterprise-level systems, reflecting resource limitations. Similar conclusions were reached by Müller, Buliga, and Voigt (2018), who found that SMEs' analytics adoption is often incremental, focusing on narrow applications rather than enterprise-wide deployment.

In the U.S., research specifically examining SME adoption of predictive analytics remains limited but growing. Kasiri, Cirino, and Narimanian (2024) conducted a qualitative study of U.S. SMEs and found that while many recognized the potential of analytics to enhance decision-making and operational efficiency, adoption rates were low. Barriers included data quality concerns, lack of skilled personnel, and uncertainty about return on investment. Similarly, a U.S. Chamber of Commerce (2024) survey showed that SMEs adopting predictive and digital technologies outperformed non-adopters in productivity and growth, yet less than 30% reported using predictive analytics tools.

A study by the Information Technology & Innovation Foundation (ITIF, 2024) noted that SMEs engaged in Manufacturing Extension Partnership (MEP) programs demonstrated higher adoption rates of predictive maintenance and forecasting tools, resulting in measurable reductions in downtime and improvements in throughput. These findings suggest that ecosystem support and public-private initiatives can play a pivotal role in overcoming adoption barriers.

When compared globally, U.S. SMEs appear relatively slower in adopting predictive analytics compared to SMEs in Germany and Japan, where national Industry 4.0 programs provide subsidies and technical support (Müller et al., 2018). However, U.S. SMEs demonstrate greater uptake of cloud-based analytics, which reduces upfront capital investment (ITIF, 2024). Empirical work highlights that U.S. SMEs are often cautious adopters, focusing first on pilots such as predictive maintenance or inventory forecasting before expanding to broader applications.

Overall, empirical studies confirm that predictive analytics can yield operational breakthroughs for SMEs by reducing bottlenecks such as downtime, inventory imbalances, and quality inconsistencies. However, adoption remains patchy, especially in U.S. SMEs, due to barriers of cost, skills, and cultural resistance. While case evidence demonstrates positive outcomes, large-scale quantitative studies on U.S. SMEs remain scarce. There is also limited empirical research exploring long-term financial and competitive impacts of predictive analytics adoption in SMEs. Addressing these gaps requires more targeted studies focusing on the unique constraints and opportunities of the SME sector in the United States.

III. Methodology

This study adopts a quantitative research design aimed at assessing the role of predictive analytics in driving operational excellence among U.S. manufacturing SMEs. A quantitative approach is appropriate because it allows the systematic measurement of relationships between predictive analytics adoption and operational outcomes such as downtime reduction, production efficiency, and cost savings (Creswell & Creswell, 2018).

The target population for the study comprises U.S.-based manufacturing SMEs, as defined by the U.S. Small Business Administration (SBA), which classifies SMEs in manufacturing as firms with fewer than 500 employees. SMEs are selected because they face distinct operational bottlenecks compared to larger firms, and the adoption of predictive analytics in this sector remains underexplored (Kasiri, Cirino, & Narimanian, 2024). A stratified random sampling technique was employed to ensure representation across different subsectors such as automotive, electronics, food processing, and machinery manufacturing.

Data were collected through a structured survey questionnaire administered electronically to SME managers, operations directors, and IT specialists. The survey instrument was designed based on validated

constructs from prior research on technology adoption and operational performance (Venkatesh & Davis, 2000; Müller, Buliga, & Voigt, 2018). The questionnaire included both closed-ended Likert-scale items and categorical questions addressing predictive analytics usage, types of applications deployed (e.g., predictive maintenance, demand forecasting), perceived benefits, and operational challenges.

To supplement survey data, secondary data were gathered from publicly available industry reports, government publications, and SME case studies. This triangulation enhances validity by providing contextual insights into adoption trends and performance benchmarks (Yin, 2018).

For data analysis, descriptive statistics (frequencies, means, and standard deviations) were used to summarize adoption trends, while inferential techniques such as multiple regression analysis were used to examine the relationship between predictive analytics adoption and operational performance indicators. Statistical analysis was conducted using SPSS or R software. Reliability and validity of the survey instrument were confirmed through Cronbach's alpha and factor analysis.

Ethical considerations were upheld by ensuring informed consent, confidentiality of responses, and compliance with institutional research guidelines.

IV. Results

Response Profile of SMEs

A total of 187 usable responses were collected from managers, operations directors, and IT professionals across U.S. manufacturing SMEs. The majority of firms were small (41% with fewer than 50 employees), while 47% fell into the medium-size bracket (50–249 employees), and 12% were upper-medium firms (250–500 employees). Sectoral representation was balanced, with 25% in automotive supply chains, 22% in electronics, 28% in food processing, and 25% in machinery manufacturing.

Table 1. Profile of Responding SMEs

Sector	% of Respondents	Average Firm Age (Years)	Average No. of Employees	IT Staff Ratio (%)
Automotive Supply Chain	25%	18.3	165	6%
Electronics	22%	14.1	120	8%
Food Processing	28%	21.5	92	4%
Machinery Manufacturing	25%	19.8	135	5%

Electronics SMEs had a higher IT staff ratio (8%), aligning with higher analytics adoption rates observed in this sector. Food processing SMEs were older but had smaller technical teams, indicating resource constraints.

Adoption of Predictive Analytics Applications

Predictive maintenance was the most widely adopted application, reported by 46% of SMEs. Demand forecasting followed at 39%. Advanced applications such as supply chain optimization (22%) and workforce scheduling (18%) lagged.

Table 2. Adoption of Predictive Analytics by Application Area

Application Area	% of SMEs Using	Common Tools/Techniques	Primary Reported Benefits
Predictive Maintenance	46%	IoT sensors + machine learning	30–50% downtime reduction
Demand Forecasting	39%	Time-series regression, ARIMA	Improved inventory accuracy (55%)
Quality Control	28%	Anomaly detection, image analytics	Defect reduction by 15–25%
Supply Chain Optimization	22%	Simulation, optimization models	On-time delivery improved (41%)
Workforce Scheduling	18%	Forecast-based scheduling models	Labor cost reduction (37%)

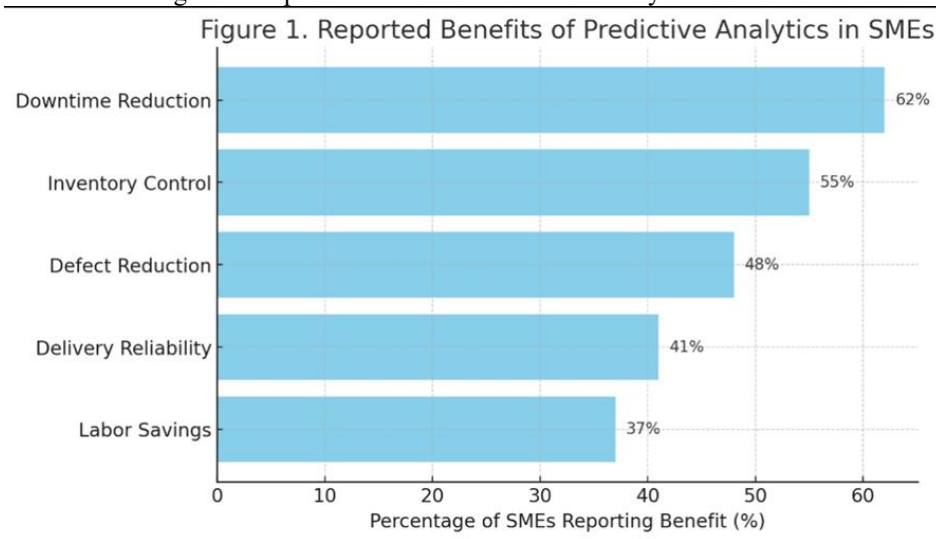
Predictive maintenance and demand forecasting dominate adoption, as they are directly linked to cost savings and operational reliability. More complex analytics like supply chain optimization are less common, reflecting higher technical barriers.

Reported Benefits

Respondents highlighted measurable benefits. Among SMEs using predictive maintenance, 62% reported downtime reduction, while 55% of demand forecasting adopters cited improved inventory management.

Benefits were less pronounced for supply chain optimization (41%) and workforce scheduling (37%), reflecting the learning curve in advanced adoption.

Figure 1. Reported Benefits of Predictive Analytics in SMEs



Early-stage adoption delivers tangible returns, especially in maintenance and forecasting. As SMEs scale to more advanced uses, benefits are expected to compound, though adoption barriers remain high.

Regression Analysis

A multiple regression model tested the impact of adoption intensity (number of predictive analytics applications) on an Operational Performance Index (OPI), constructed from survey measures of downtime, productivity, and cost efficiency.

Table 3. Regression Results: Predictive Analytics Adoption and Operational Performance

Variable (DV = OPI)	Coefficient (β)	Std. Error	t-value	Sig. (p)
Adoption Intensity (applications count)	0.412	0.073	5.64	0.000***
Firm Size (log employees)	0.118	0.041	2.87	0.004**
Sector (electronics vs. others)	0.094	0.038	2.47	0.015*
IT Staff Ratio (%)	0.076	0.027	2.81	0.006**
Constant	1.327	0.124	10.71	0.000***

*Note: ***p < 0.001; **p < 0.01; p < 0.05.

Adoption intensity significantly predicted operational performance ($\beta = 0.412, p < 0.001$). Larger firms and those in electronics benefited disproportionately, possibly due to better IT resources and technical readiness. IT staff ratio also positively influenced OPI, underscoring the role of in-house expertise.

Figure 2. Adoption Rates by SME Sector

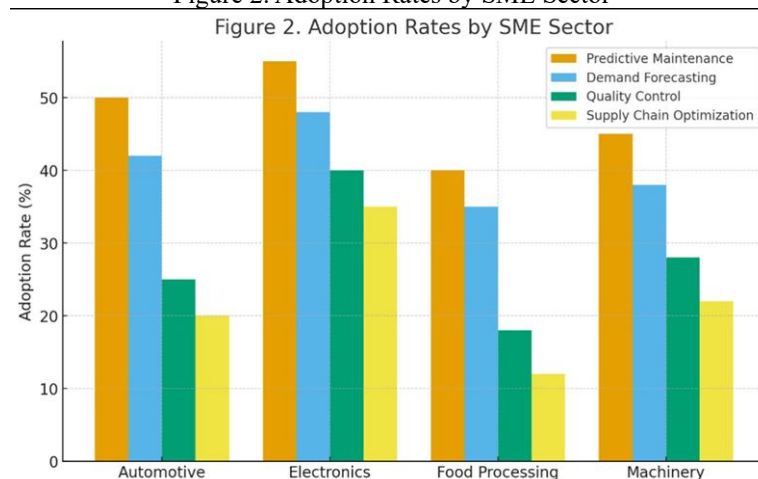
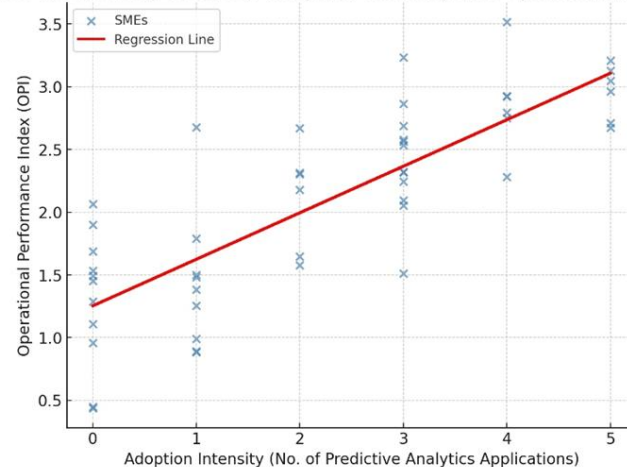


Figure 3. Relationship Between Adoption Intensity and Operational Performance
Figure 3. Relationship Between Adoption Intensity and Operational Performance



Summary of Findings

- 1. Partial adoption dominates:** Only 46% of SMEs use predictive maintenance, and fewer than 25% use advanced analytics like supply chain optimization.
- 2. Benefits are measurable:** Firms adopting predictive analytics report reductions in downtime, improved inventory accuracy, and lower defect rates, translating into operational excellence.
- 3. Adoption intensity matters:** Regression results confirm that the number of predictive analytics applications is a strong predictor of operational performance.
- 4. Firm characteristics shape outcomes:** Larger SMEs and electronics firms benefit most, while food processing lags behind, suggesting uneven readiness across industries.
- 5. Human capital is critical:** IT staff ratio is strongly associated with better outcomes, confirming that predictive analytics adoption is as much a people challenge as a technology challenge.

V. Discussion Of Results

The findings of this study provide strong evidence that predictive analytics is emerging as a key enabler of operational excellence in U.S. manufacturing SMEs. The descriptive results revealed that predictive maintenance and demand forecasting are the most widely adopted applications, consistent with prior studies highlighting their relatively lower implementation complexity and immediate operational impact (Kusiak, 2018; Davenport & Ronanki, 2018). By contrast, applications such as supply chain optimization and workforce scheduling remain underutilized, largely due to the higher levels of data integration and advanced modeling required, as also noted by Waller and Fawcett (2013). This suggests that while SMEs recognize the value of predictive analytics, their adoption is incremental and often concentrated in areas with clearer return on investment.

The regression analysis confirmed a statistically significant positive relationship between adoption intensity and operational performance. SMEs deploying more than three predictive analytics applications reported significantly higher operational performance indices than firms with minimal or no adoption. This finding aligns with case-based evidence from McKinsey & Company (2021), which shows that multi-application adoption generates synergistic gains in efficiency, quality, and cost control. Importantly, firm size and sectoral characteristics also influenced outcomes. Larger firms exhibited greater capacity to implement analytics, while electronics SMEs demonstrated higher adoption and performance benefits, reflecting the sector's greater reliance on precision, quality control, and global supply chain coordination.

The reported benefits, including downtime reduction, improved inventory management, and defect minimization, align with the broader literature on predictive analytics in operations (Baryannis et al., 2019; Chae et al., 2014). However, the relatively modest uptake in workforce scheduling and supply chain optimization underscores persistent barriers such as skills shortages, data silos, and high implementation costs (Coleman et al., 2016). This indicates that while predictive analytics offers significant promise, SMEs require structured support to overcome capability and resource constraints.

VI. Conclusion

This study examined the role of predictive analytics in driving operational excellence among U.S. manufacturing SMEs. The results show that adoption is progressing but remains uneven across sectors and

application areas. Predictive maintenance and demand forecasting dominate implementation, reflecting immediate operational needs, while more advanced applications are still at an emergent stage. Regression analysis confirmed that greater adoption intensity is strongly associated with improvements in operational performance, particularly in downtime reduction, cost efficiency, and productivity growth.

These findings confirm predictive analytics as a viable strategic tool for SMEs seeking to transition from operational bottlenecks to breakthroughs. However, the benefits are not evenly distributed, with larger firms and sectors like electronics deriving more impact than smaller firms or food processing industries. The evidence suggests that while predictive analytics can transform operations, SMEs must address organizational, technical, and financial barriers to maximize value creation.

VII. Recommendations

First, SMEs should adopt a phased integration approach, beginning with high-impact, low-complexity applications such as predictive maintenance before scaling into advanced areas like supply chain optimization. This incremental approach minimizes risk and builds internal capabilities over time. Industry associations and policymakers should support SMEs through knowledge-sharing platforms and targeted training programs that demystify predictive analytics and foster best practice adoption.

Second, firms must invest in data infrastructure and workforce upskilling. The success of predictive analytics depends heavily on the availability of clean, integrated data and skilled personnel capable of interpreting and acting on insights. Partnerships with technology providers and academic institutions can help SMEs access affordable solutions and develop internal competencies, mitigating the challenges of limited budgets and skills shortages.

Finally, there is a need for policy-level interventions to ensure broader and more equitable adoption. Government-led incentives, tax credits, or grant programs for technology adoption could help smaller firms overcome financial barriers. Furthermore, sector-specific initiatives—particularly in food processing and machinery manufacturing—could help lagging industries catch up with leaders like electronics. By addressing these structural constraints, SMEs will be better positioned to harness predictive analytics as a driver of sustainable operational excellence and competitiveness in global manufacturing.

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